

**To:**  
**Bucharest Stock Exchange**  
**Romanian Financial Supervisory Authority**

## Current report 35/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	06.08.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone/fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

**Important events to report:** Information on the status of the capital increase by incorporation in the share capital amount of 8,932,603 lei from the Company's reserves related to the net profit for the year 2023, decided at the EGMS of April 25, 2024

The management of Meta Estate Trust S.A. informs the shareholders and the market about the capital increase in the amount of 8,932,603 lei, without subscription and without contribution, by incorporation into the share capital amount of 8,932,603 lei from the Company's reserves related to the net profit for the year 2023, decided at the EGMS of April 25, 2024.

Meta Estate Trust S.A. has started the necessary steps for the implementation of the process resulting in the distribution of free shares, however, up to the date of this current report the registration of the capital increase with the National Trade Register Office (ONRC) could not be finalized due to a technical problem that the institution is facing and that it has not been able to be solved so far.

The company's representatives confirm that they are in permanent contact with the representatives of the ONRC and, following the registration of the maintenance related to the share capital increase of Meta Estate Trust will take all necessary steps before all competent authorities to finalize the implementation of this



increase and will communicate to the shareholders and the market the data related to the distribution of free shares in accordance with the dates on which the authorities will issue the necessary documents.

We reiterate that the 8,932,603 newly issued shares will be distributed to the shareholders in accordance with the EGMS Decision no. 1/25.04.2024, as follows:

- A. To the holders of preference shares (Class B shares) pro rata to their holdings out of the total number of Class B shares held, according to the following algorithm for the allocation of new shares: each shareholder holding preference shares will receive, free of charge, for every 100 shares held, a number of new shares calculated according to the formula  $100 \times (2,947,759 / 11,249,976)$ .
- B. For holders of ordinary shares, each shareholder holding ordinary shares will receive, free of charge, for every 100 shares held, a number of new shares calculated according to the formula  $100 \times (5,984,844 / 82,241,760)$ .
- C. If the number of shares to which a shareholder would be entitled in the share capital increase pursuant to (A) and (B) above is not a natural number, the number of shares which would actually be allotted to such shareholder shall be rounded down to the next lower natural number.
- D. The price for the compensation of the fractions of shares resulting from the application of the algorithm set forth in paragraphs A) and B) above and the rounding of the results as set forth in paragraph C) above, determined in accordance with the applicable legal provisions, shall be RON 1 per share.

Bogdan Gramanschi  
Chief Financial Officer

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**Meta Estate Trust S.A.**

4-10 Muntii Tatra St., 4<sup>th</sup> Floor, Bucharest, Romania  
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039  
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